

Customer Message Setup

Messages are internal notes about this customer. These internal messages are not seen outside of the system and do not print on any documents.

- Each message appears as a pop-up window in that module when the Customer is selected.
- Each message has 3 lines with 60 characters possible for the message.

Customer Messages - ARGMAE

Customer: 00-OLIVE Oliver Whitgon

Messages:

Invoice Entry: Bill Complete - no partial invoices

Order Entry: PO not required but encouraged

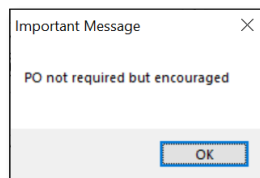
Cash Receipts Entry: Send receipt to Iona

A/R Inquiry: P.O.C. Candace

RFQ Entry: Request accepted from Frank ONLY

Save Delete Exit

1. **Invoice Entry:** A/R Invoicing
2. **Order Entry:** Order Processing – see example.
3. **Cash Receipts Entry:** Receiving payments.
4. **A/R Inquiry:** A/R Customers
5. **RFQ Entry:** Request for Quote Processing.



Best Practice – use messages to remind staff of specific Customer requirements.

For questions, contact service@demandbridge.com.